

May 27, 2014

Subject: Notification on the resolutions of the Board of Directors' Meeting no. 98 regarding dividend payment and set the date of Annual General Meeting of Shareholders

To: President
The Stock Exchange of Thailand

Thai Rayon Public Company Limited hereby informed the resolutions of the Board of Directors' Meeting no. 98 which was held on 27th May 2014 at Head Office as follows:

1. Approved the audited consolidated financial statements for the year ended 31st March 2014.
2. Recommend the payment of dividend @ Baht 0.20 per share for the year ended 31st March 2014, subject to the approval of the Annual General Meeting of Shareholders. The dividend amounting to Baht 40.32 Million will be paid on 19th August 2014 from retained earnings of the Company and shall be subjected to withholding tax at the rate stipulated by law.
3. Approved to fix the date of the Annual General Meeting of Shareholders to be held on Friday, 25th July 2014 at 15.00 hrs. at Ruamruedee Ballroom, 9th Floor, Novotel Bangkok Ploenchit Hotel, 566 Ploenchit Road, Lumpini, Pathumwan, Bangkok 10330. In addition, to determine the entitlement of shareholders to the Annual General Meeting no.22 is as follow.
 - 10th June 2014 is the Record Date on which the shareholders whose names appear on the Company's share register book shall have the right to attend and cast votes in the meeting and receive the dividend.
 - 11th June 2014 is the closing date of share register book for gathering the shareholders' names in accordance with the Section 225 of the Securities and Exchange Act B.E. 2535.
4. The agenda of the Annual General Meeting of shareholders no.22 are as follow.
 - Agenda 1 To approve the minutes of the annual general meeting of shareholders no.21 held on 25th July 2013.
 - Agenda 2 To acknowledge the performance of the Company for the year ended 31st March 2014.
 - Agenda 3 To approve the audited consolidated balance sheet as on 31st March 2014 and the consolidated income statements for the year ended 31st March 2014.
 - Agenda 4 To consider and approve the dividend payment.
 - Agenda 5 To consider and approve the appointment of directors in place of those who retire by rotation.
 - Agenda 6 To consider and approve the appointment of the Audit Committee
 - Agenda 7 To appoint the Company's auditors and fix their remuneration.
 - Agenda 8 Other business (if any)

Please be informed accordingly.

Yours faithfully,
For THAI RAYON PUBLIC COMPANY LIMITED

Pramod Khandelwal
AVP (Finance & Commercial)

CC: Listed Company Department
The Securities and Exchange Commission